

North American Packaging Legislation Update

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Topics



- **Extended Producer Responsibility (EPR)**
- **Bans**
- **Post Consumer Recycled (PCR) Content**
- **Preemption**
- **Canada**
- **Mexico**



<u>Issue</u>	<u>Bills</u>	<u>States</u>
EPR	46	17
Compostable products	4	4
Organics	31	10
Recycled content	10	6
Single-use bags	4	1
Polystyrene	22	11
Straws	3	2
Pre-emption and municipal authority	15	11
Plastics (other)	103	22
Recycling	82	26
Chemical recycling	11	7
Solid waste	15	9
Chemicals	32	15
Other	40	18
TOTAL	418	40

Extended Producer Responsibility (EPR)

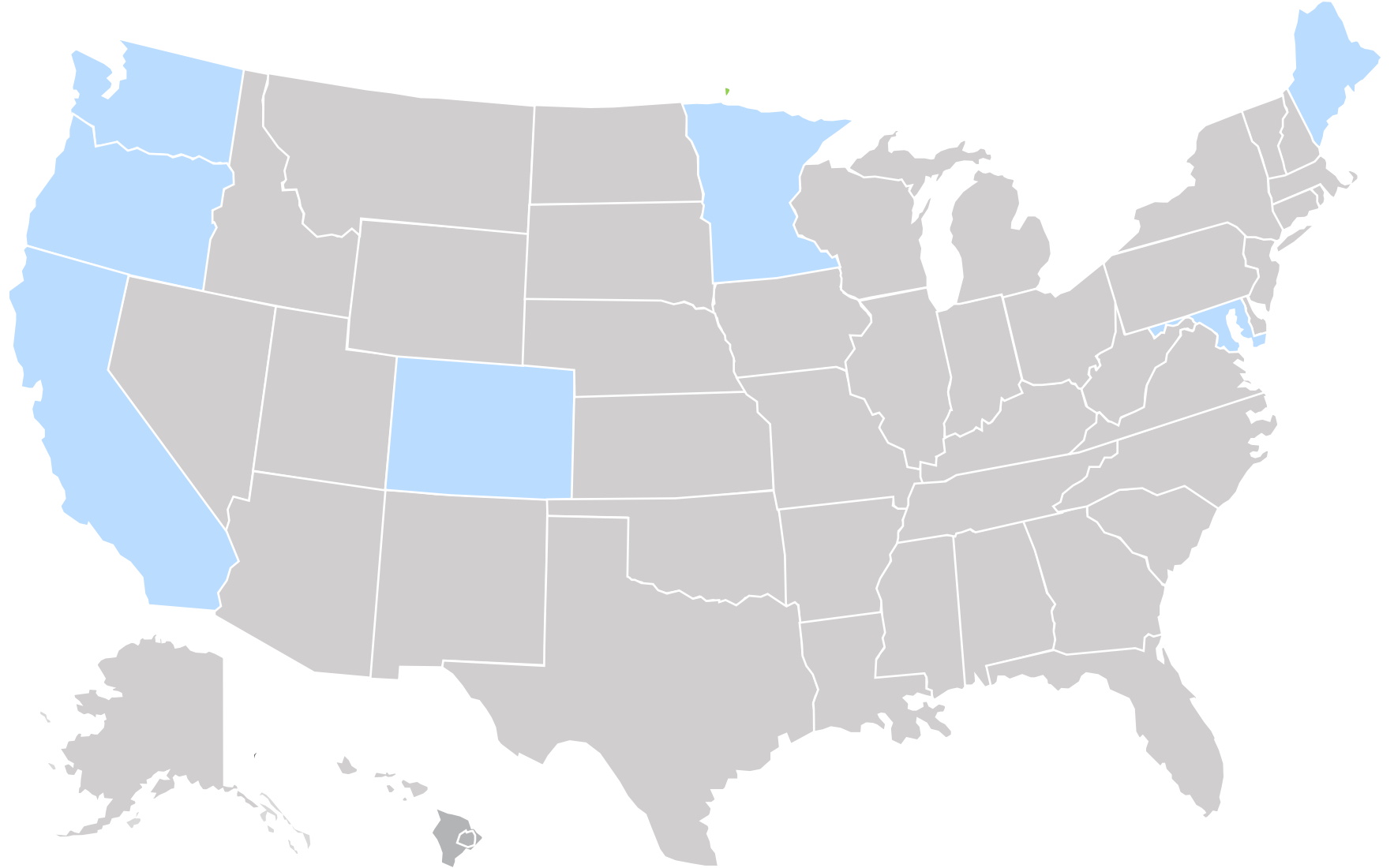


- Producers are responsible for product management throughout the product's lifecycle.
- 7 US states – none have the same law.

States with an EPR Law



- California
- Colorado
- Maine
- Maryland
- Minnesota
- Oregon
- Washington State





US EPR Elements

- Source Reduction
- Recycling rates/dates
- Post Consumer Recycled (PCR) Content mandates
- Reuse / Refill

EPR Start Dates



Oregon: July 1, 2025

Minnesota: February 1, 2029

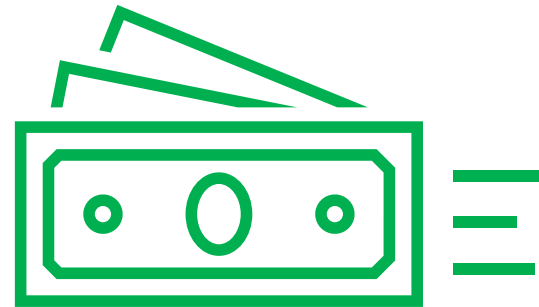
Colorado: January 1, 2026

Washington State: January 1, 2030

Maine: September 2026

California: January 1, 2027?

Maryland: July 1, 2028



Ban Threats



Expanded Polystyrene

- Alaska
- Connecticut
- Illinois
- Massachusetts
- Montana
- Nevada
- Pennsylvania
- United States

Polystyrene

- New York

Black Plastic

- Massachusetts
- New Jersey

Post Consumer Recycled (PCR) Content: New Jersey



Stand-alone law on PCR

Impacted: Rigid Plastic Containers – 8 oz to 5 gallons

Manufacturer Obligations:

- Annual registration with NJ DEP
 - \$1000 annual fee
 - Report all brands of covered product

Food containers exempt until 2027; other containers had to comply in 2024

- 2024 – 10%
- 2027 – 20%
- 2030 – 30%
- 2033 – 40%
- 2036 – 50%

Post Consumer Recycled (PRC) Content



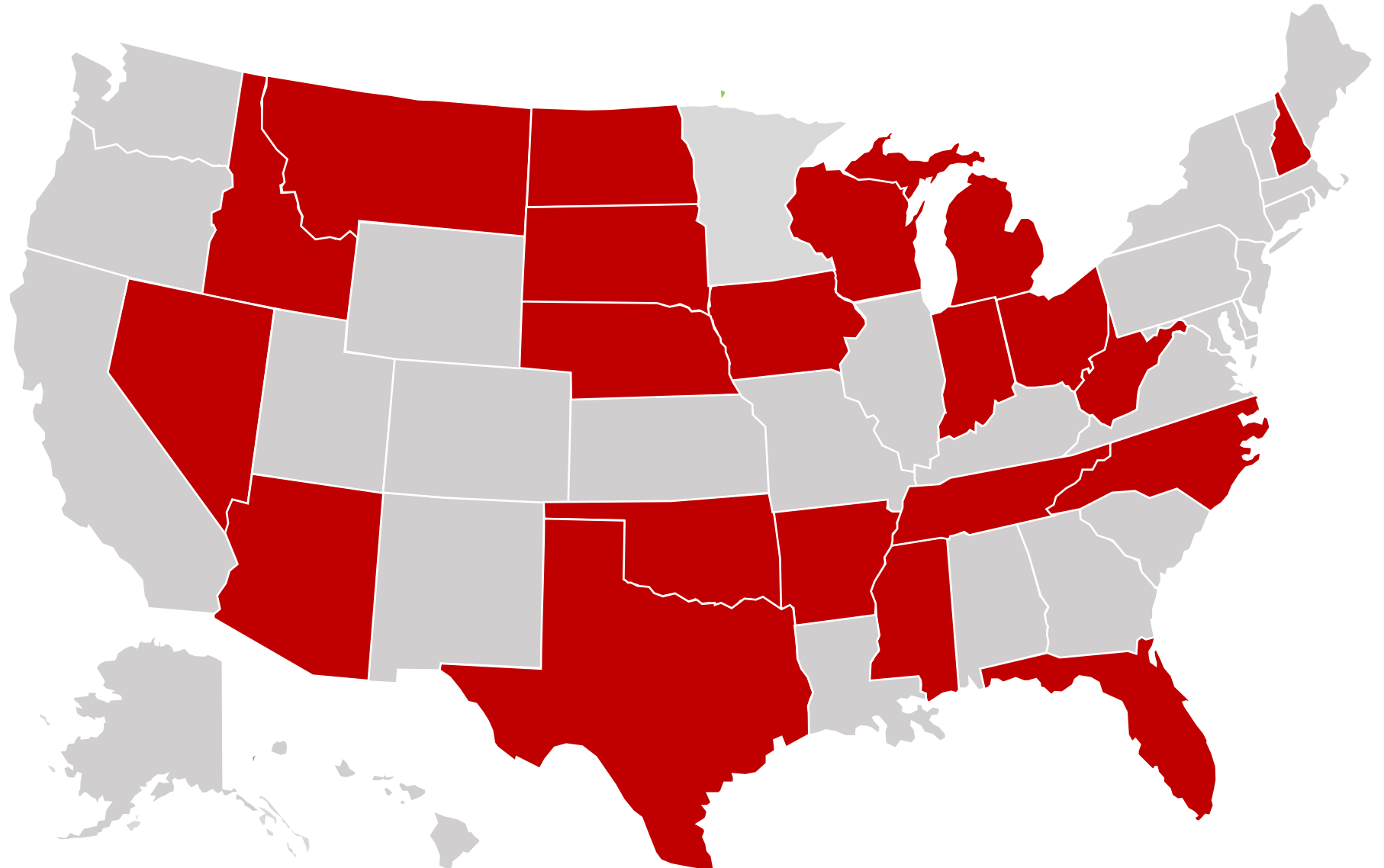
Modeled after New Jersey

- **Maryland HB69:** Dead / no carry over
- **Massachusetts HB504:** Active / carry over allowed

Preemption



1. Arizona
2. Arkansas
3. Florida
4. Idaho
5. Indiana
6. Iowa
7. Michigan
8. Mississippi
9. North Carolina
10. North Dakota
11. Nebraska
12. Nevada
13. New Hampshire
14. Ohio
15. Oklahoma
16. South Dakota
17. Tennessee
18. Texas
19. West Virgin
20. Wisconsin





Canada Update



Federal Plastics Ban Update

Federal Plastics Registry

- **Goal:** collect data on plastic throughout its lifecycle
- **Obligated Parties:** Plastic resin manufacturers & importers, producers of plastic products, generators of plastic waste, and service providers.



Canada Update



- **Mandate:** Obligated parties to report each year on the quantity and types of plastic they put on the Canadian market and how that plastic moves through the economy
- **First reporting deadline:** September 29, 2025 (*for 2024 data*)
 - No ability to extend deadline
- Regulatory Services Platform



Canada Update



Pollution Prevention Planning Notice (P2 Notice)

- **Announced:** April 2023
- **Obligated Party:** Large Grocery Retailers
- **Goal:** All plastic packaging designed to be reused, recycled or composted.

- Who controls waste in Mexico?
- Waste Management Program (WMP)



Questions

Thank you!

