

The Brückner Group in today's world

May 2025

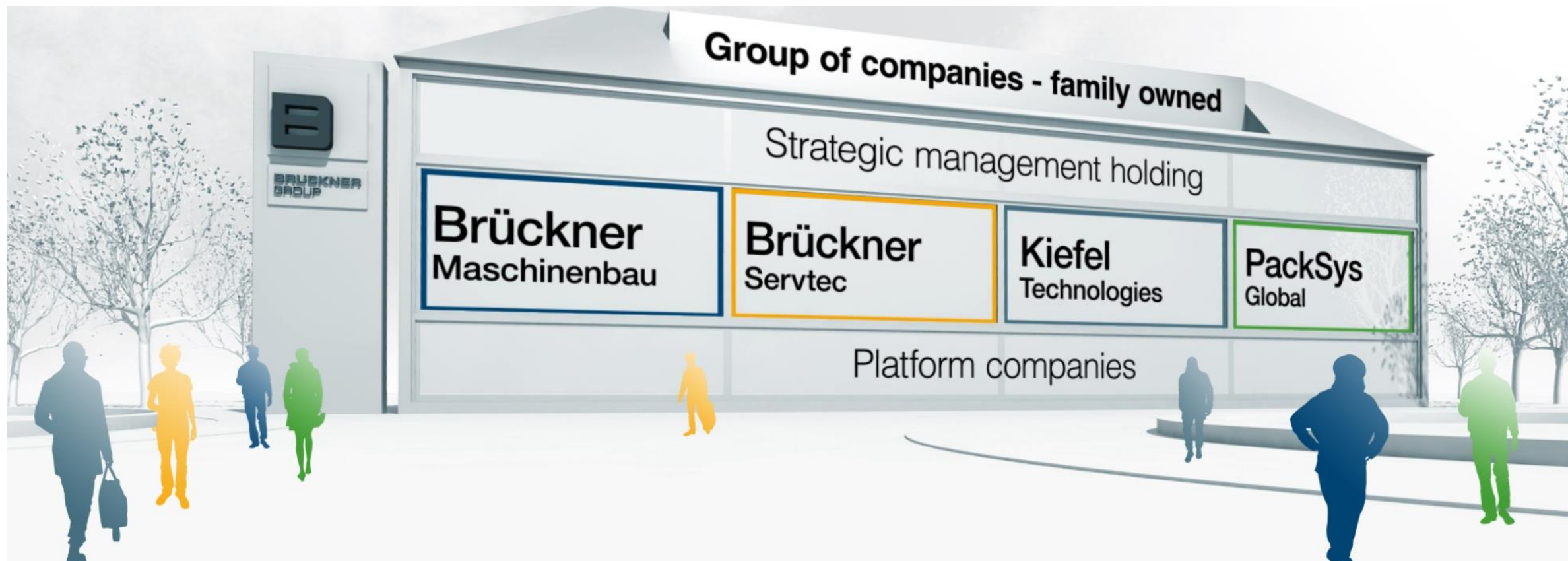


Agenda

- 01** The Brückner Group
- 02** The Plastics Machines World
- 03** The World
- 04** The Implications

01

The Brückner Group



The Brückner Group

World-Class Environment for World-Class Companies



Leading in a Clear Direction

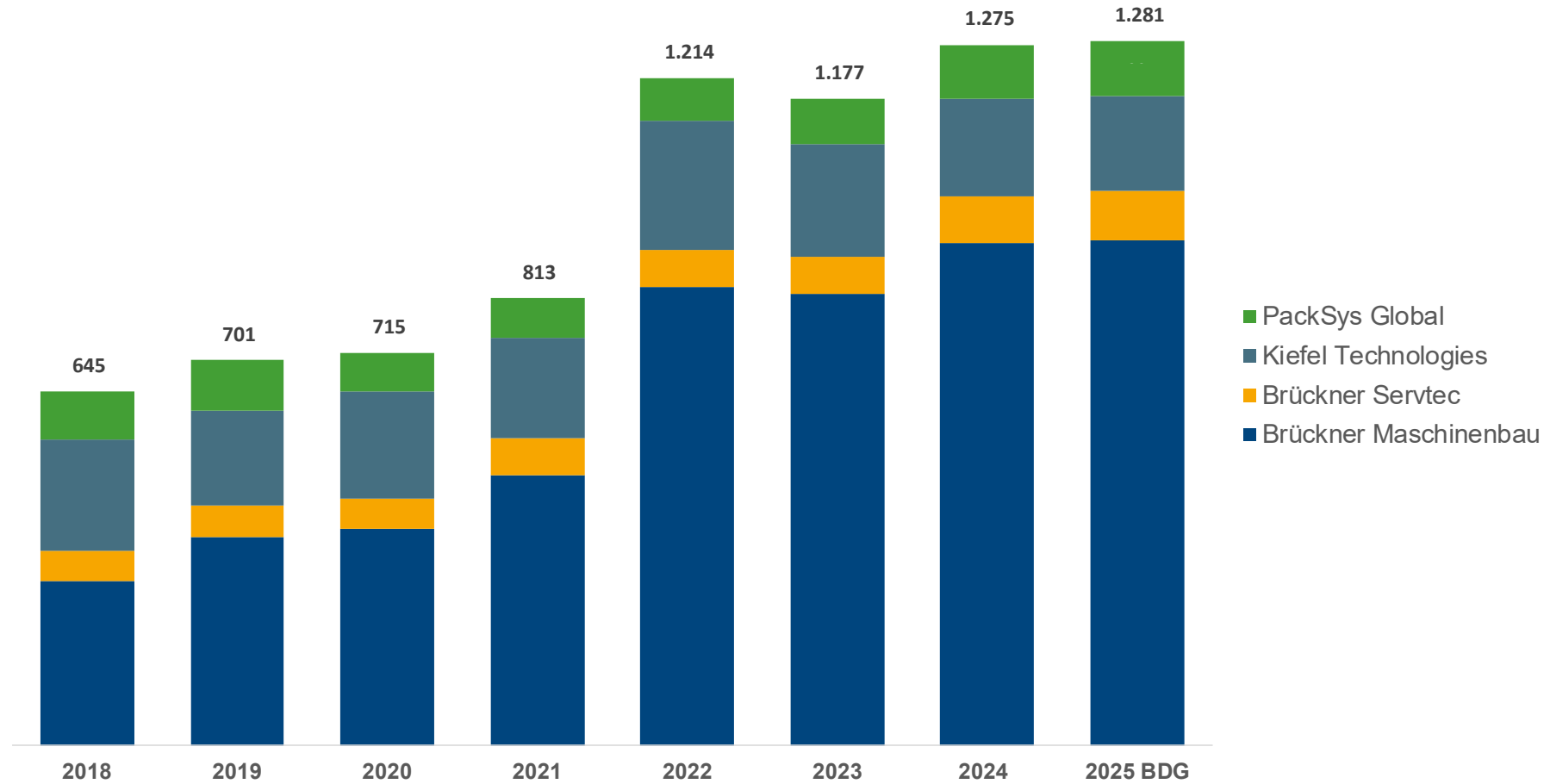
The background of the slide features a series of parallel, three-dimensional geometric shapes (rectangles and triangles) in various shades of gray, creating a sense of depth and perspective. On the right side, a dark gray hexagon contains white text.

**A group of
market leading
technology companies
in future-oriented
niches**

Vision

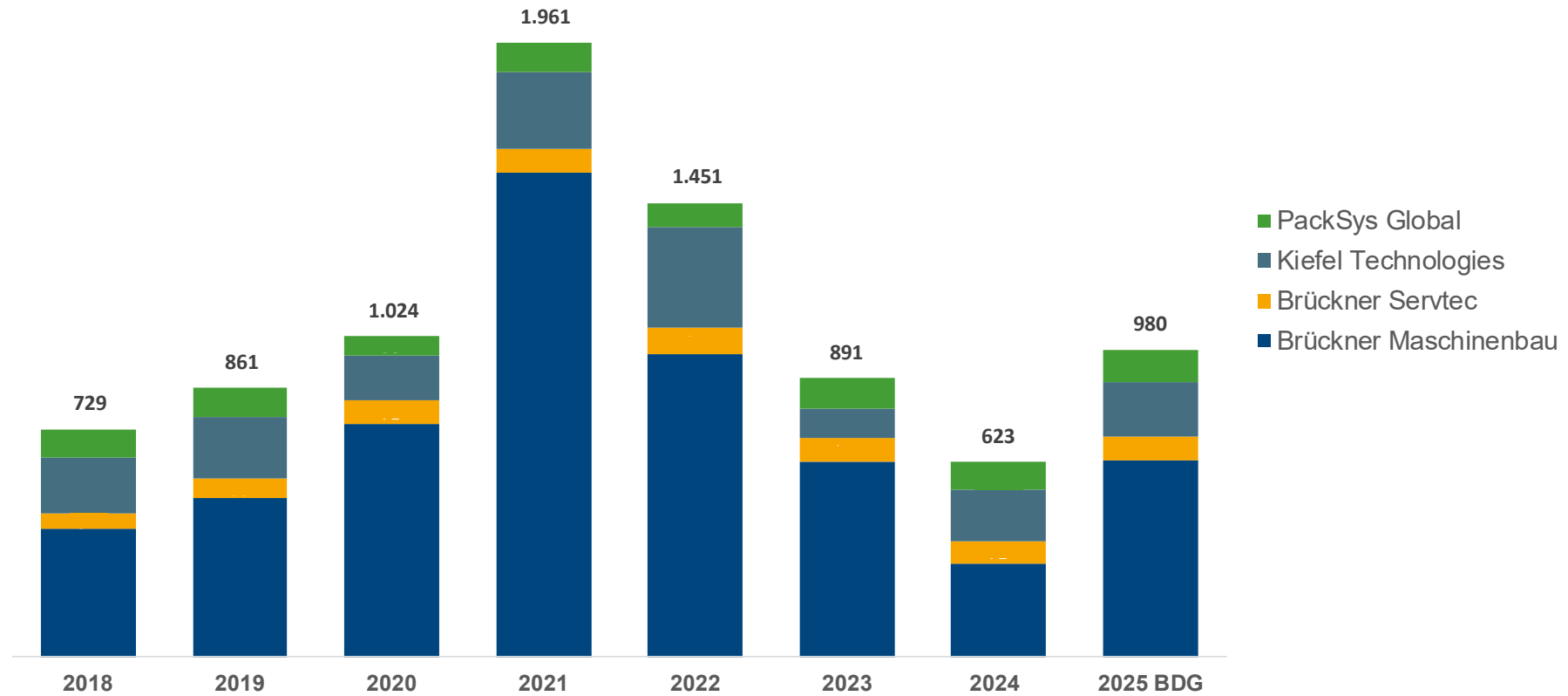


Turnover Brückner Group



in mEUR

Order Intake Brückner Group



in mEUR



Our People Make the Difference

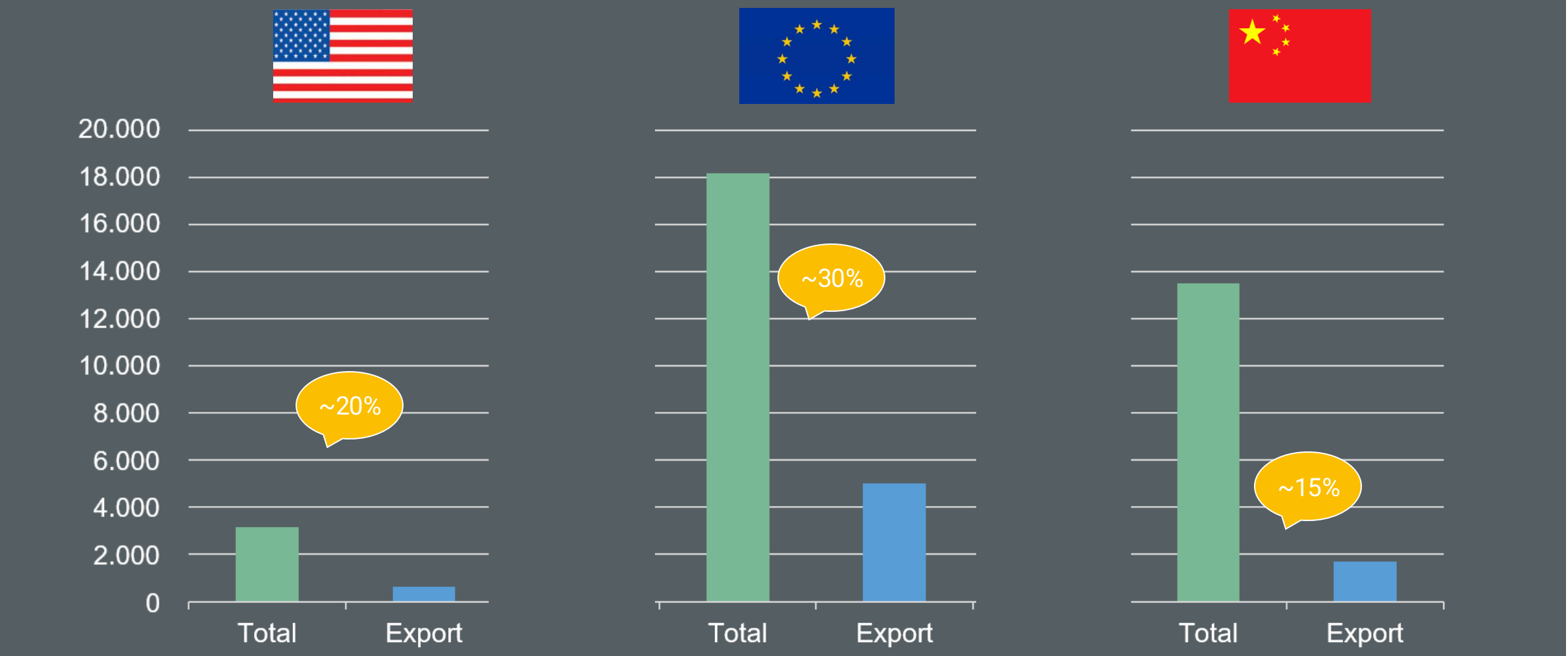


02

The Plastics Machines World



Plastics Machines Production per Region 2022



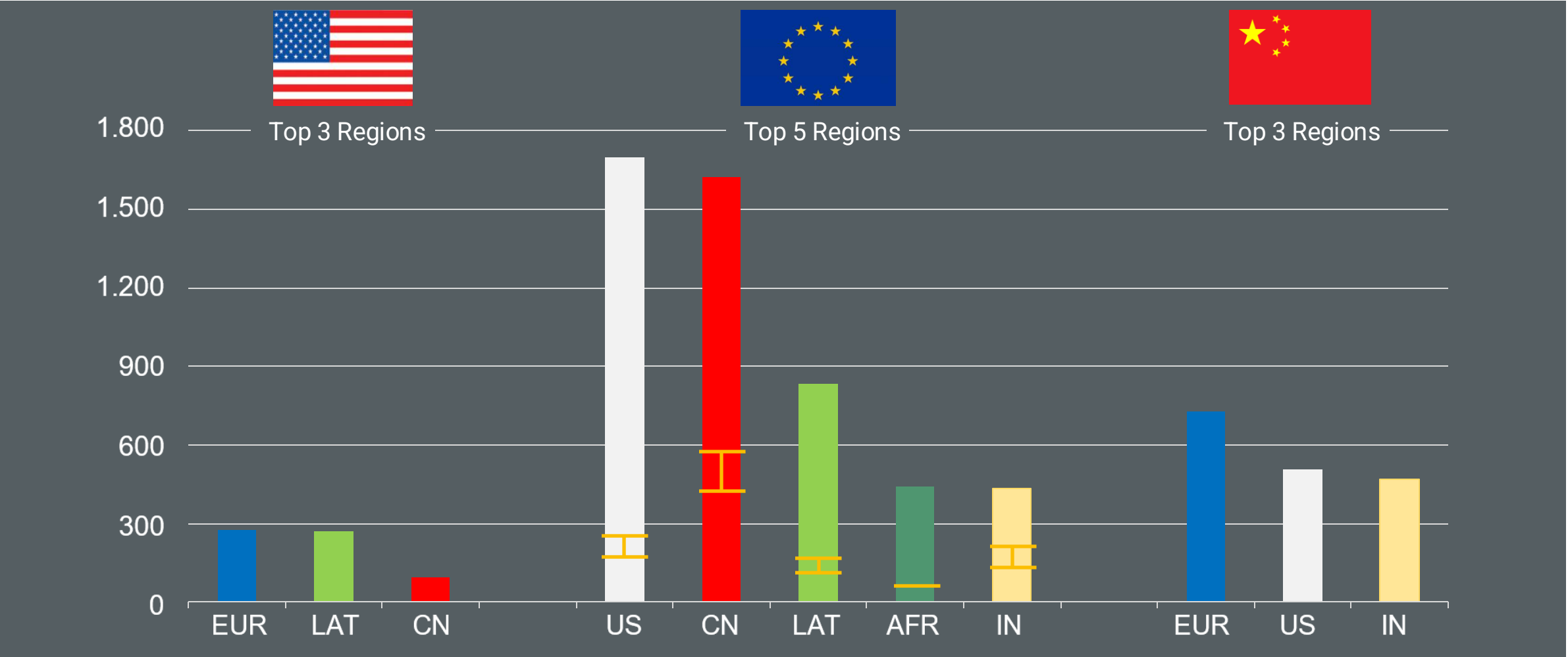
Source: VDMA and Federal Statistics Office



Export Share in %



Plastics Machines Export Value per Region 2022



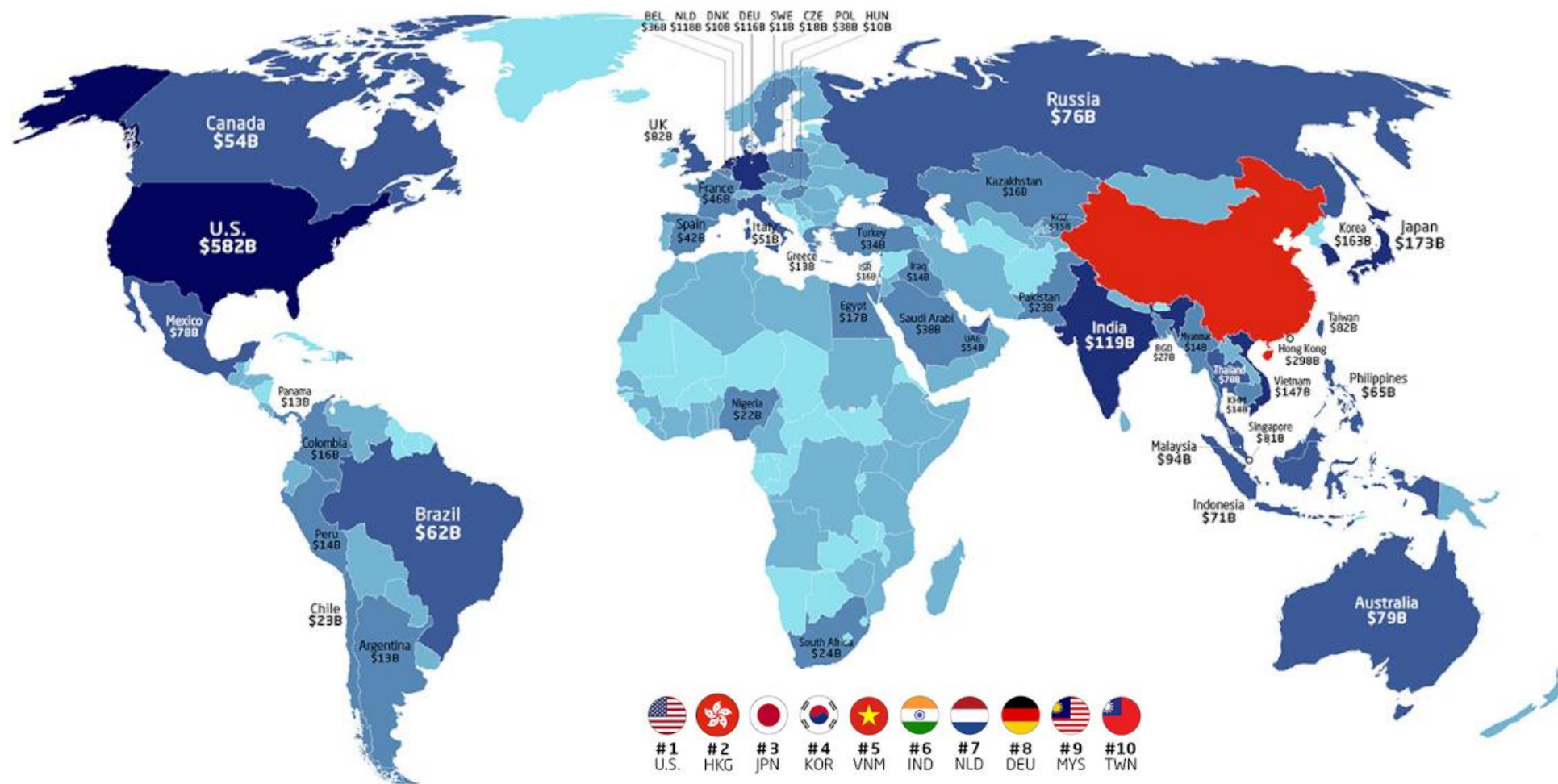
in mEUR Source: VDMA and Federal Statistics Office

Brückner Group Range of Business

03

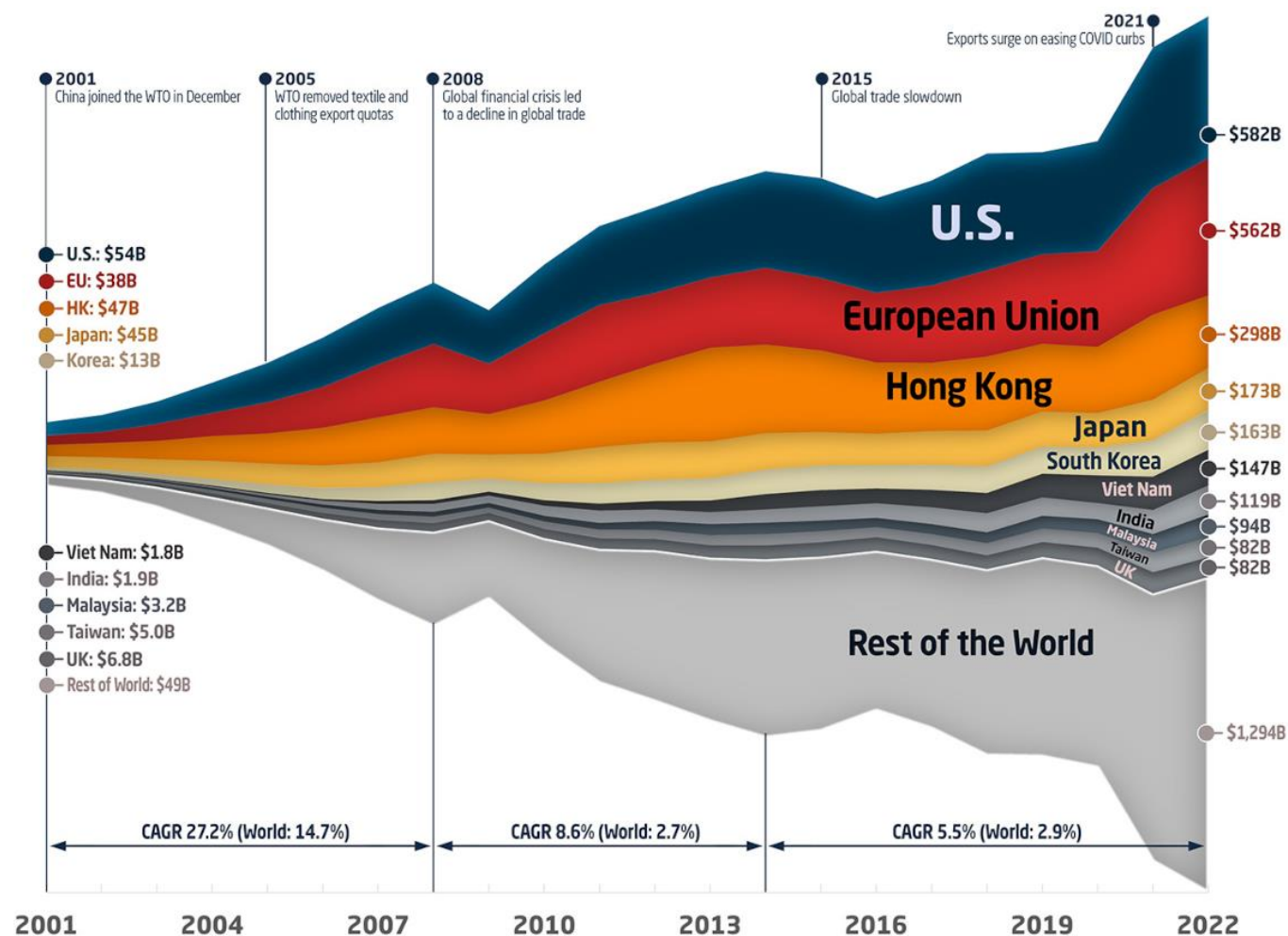
The World

China Export Market 2022



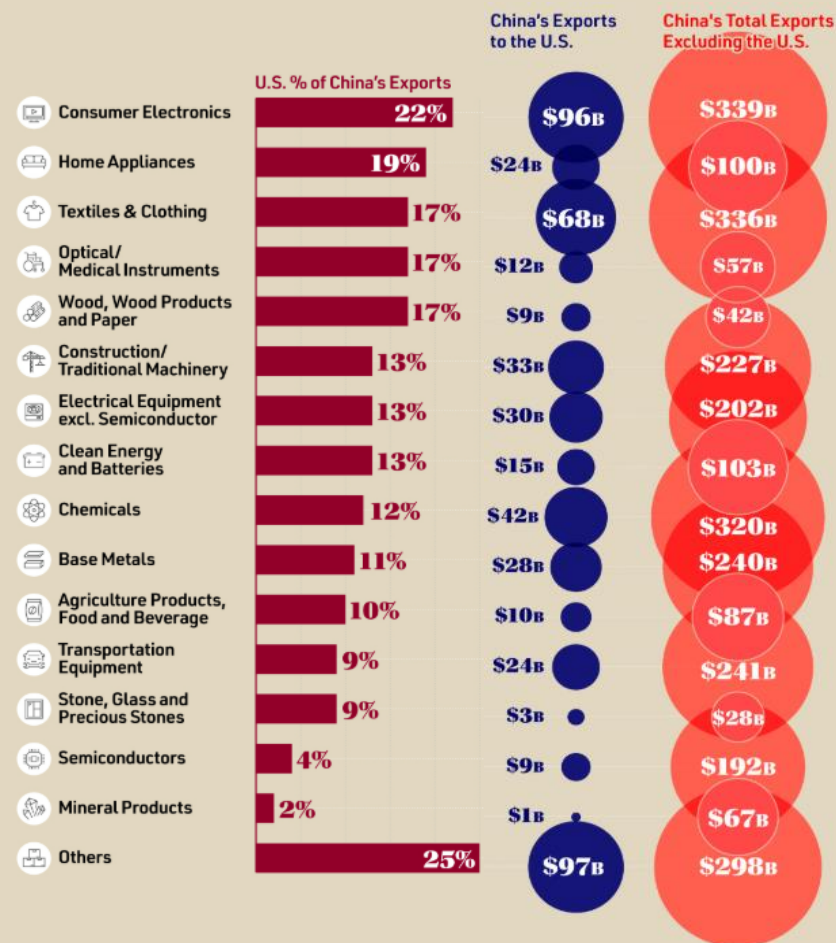
Source: World Trade Organization and Customs of China; Visualization: Ethan Soltani

China Export Markets 2001 - 2022



Source: World Trade Organization and Customs of China; Visualization: Ethan Soltani

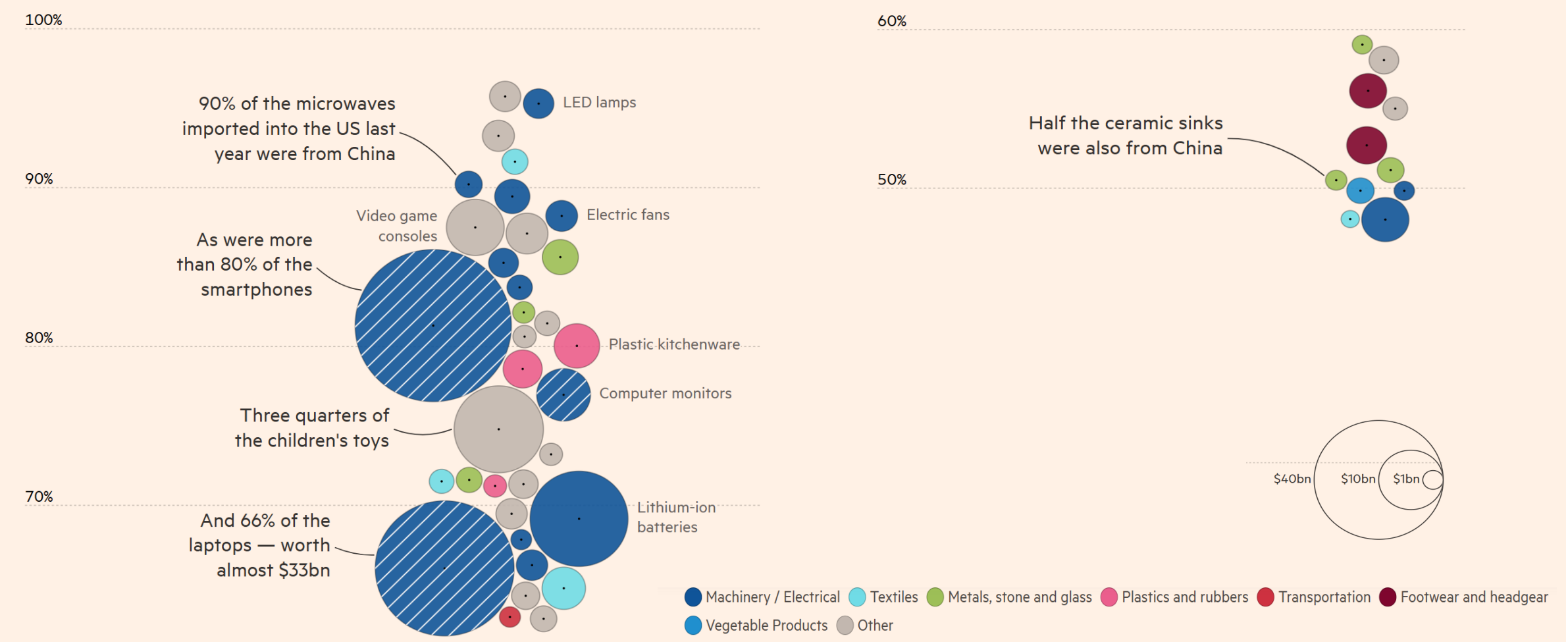
China Dependency on US Exports



Source: UN Comtrade, China Customs, USITC, KKR, Data as of Dec. 31, 2023



US Dependency on Chinese Goods



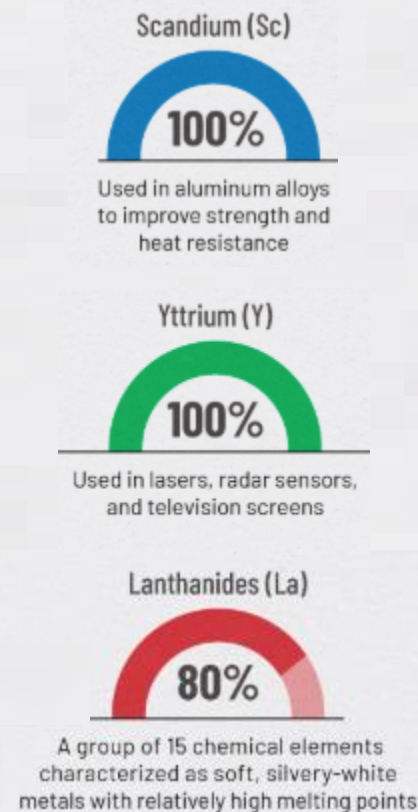
Source: Financial Times March 13 2025; data from 2024

Raw Earth Imports into the US

Share of Imports 2020 - 2023



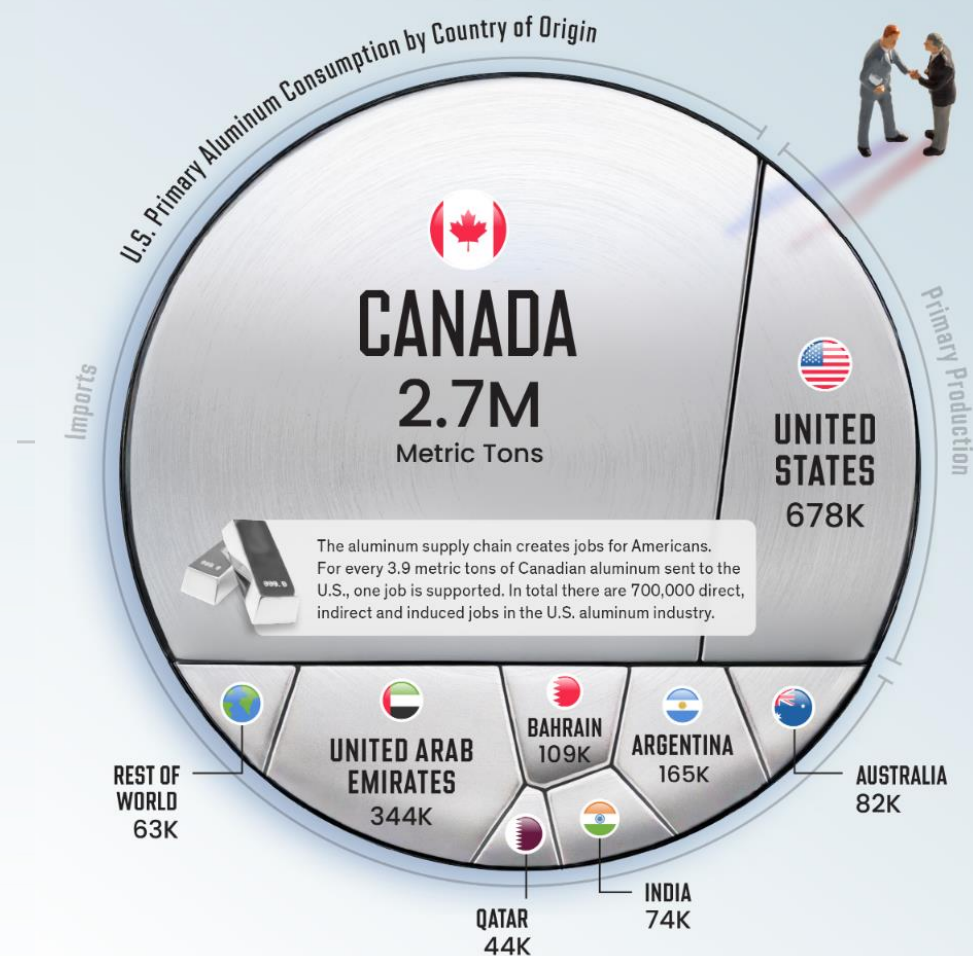
Import Reliance of Consumption 2024



Source: Statista.com; pubs.usgs.gov/periodicals/mcs2025.pdf

Aluminum Imports into the US vs. Primary Production

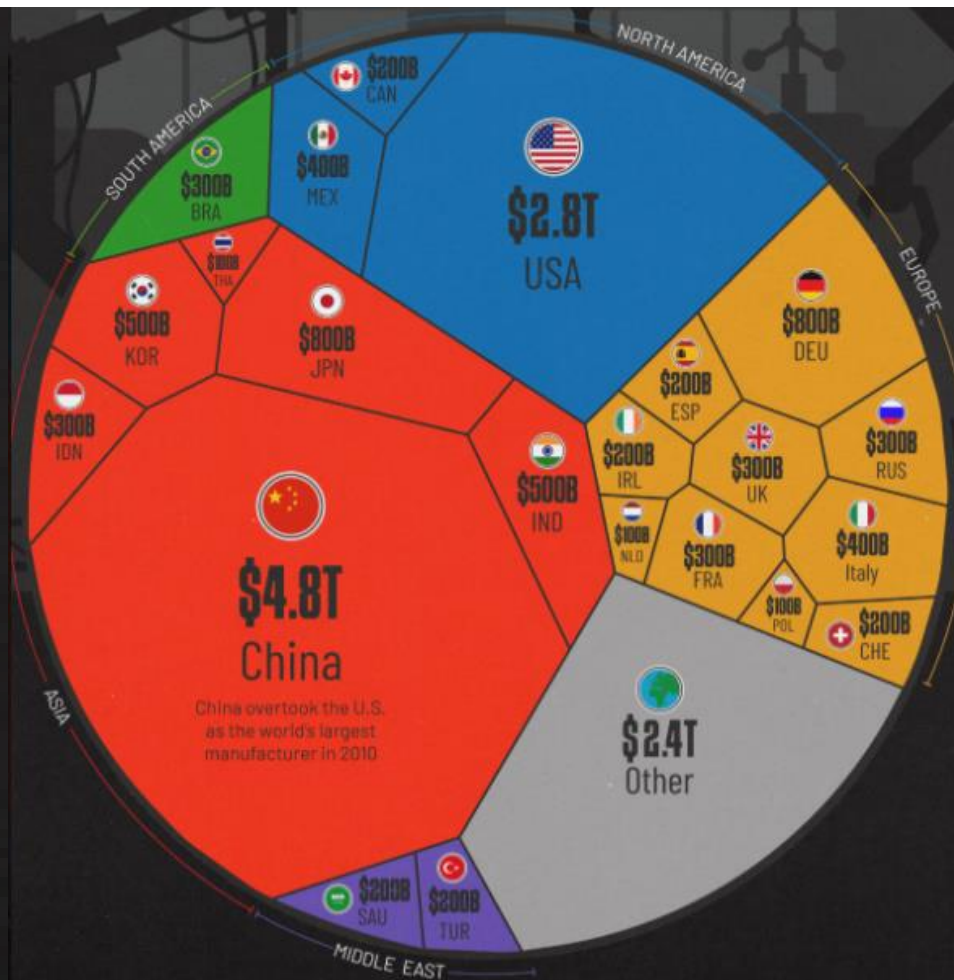
Share of Imports 2025



Source: U.S. Department of Commerce, 2025; Aluminium Association of Canada

Share of Global Manufacturing Value

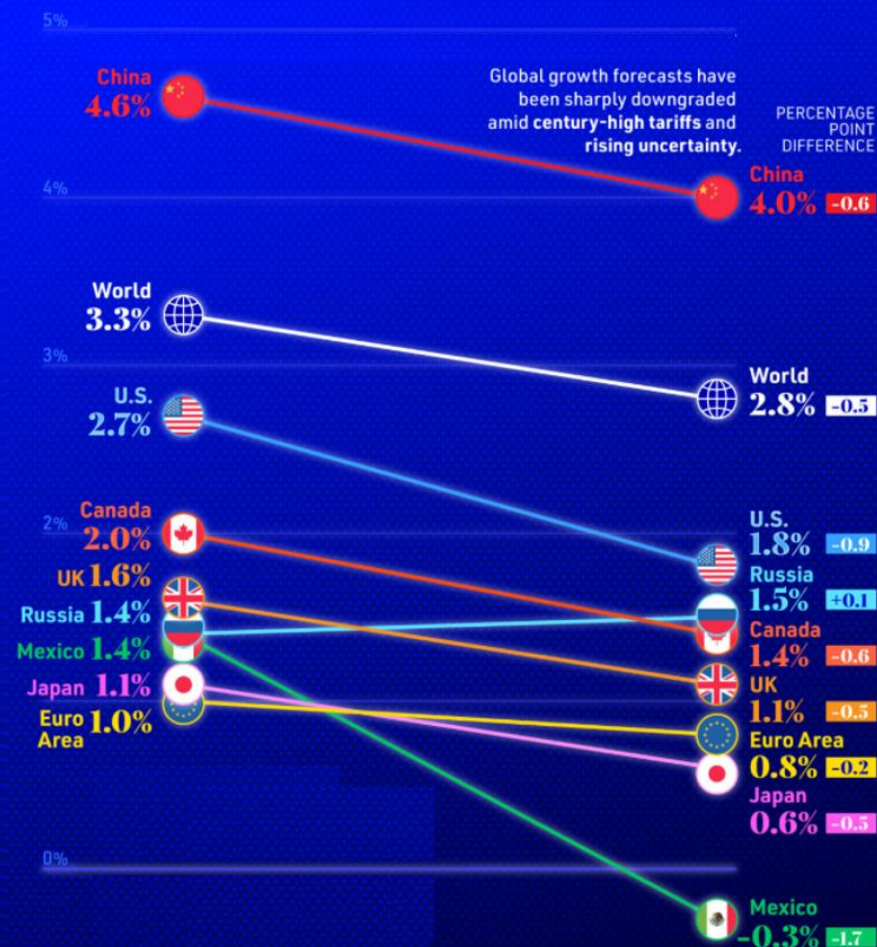
Value as of 2023



Source: United Nations Statistics Division

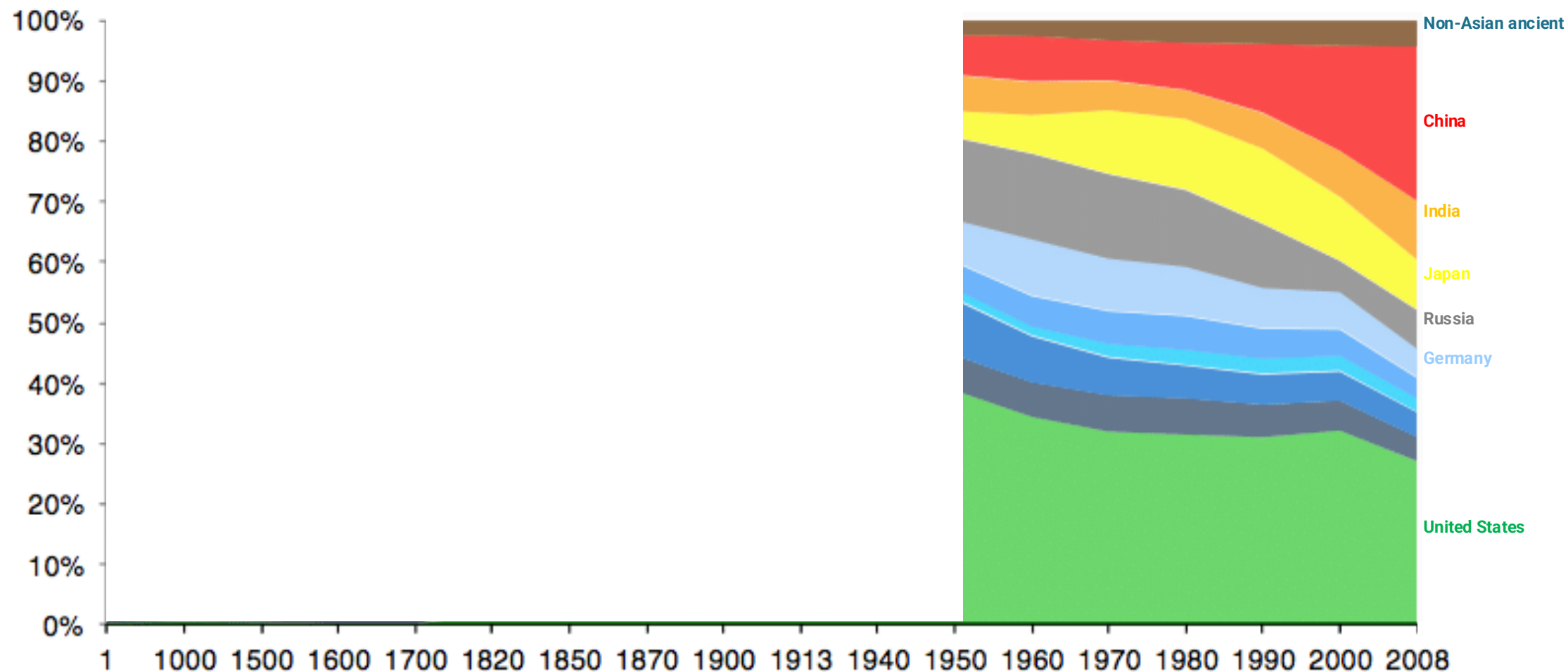
IMFs Real GDP Growth Projections for 2025

Jan 2025 vs. Apr 2025



Source: International Money Fund, April 2025

2.000 Years of GDP Distribution



Source: Economic history data, share of Global GDP | Source: Angus Maddison, University of Groningen

04

The Implications

Our Path Forward

- **Stay flexible** – especially in uncertain times like these
- **Go global** – to our customers' and our own benefit
 - Customer Innovation Centres (CIC) around the world
 - Service as close to our customers as possible
 - Strengthening of our global supply chains
 - Increasing our global manufacturing footprint
- **Be strong** – these times are opportunities for the strong
 - Push into R&D to extend market leadership in our niches
 - Investment heavily into (global) digitalization
 - Utilize our group wide power
 - Gather the strongest team possible



**LEADING
TO SUCCESS**

Thank You